



### ADULT PATIENT INFORMATION

Today's Date \_\_\_\_\_

Name: \_\_\_\_\_  
LAST FIRST MIDDLE MARITAL STATUS

Residence \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
STREET CITY STATE ZIP

How long at this address \_\_\_\_\_  
 Rent  Own Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Previous address(if less than 3 years) \_\_\_\_\_  
STREET CITY STATE ZIP

Social Security# \_\_\_\_\_ Birth Date \_\_\_\_\_  
 Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Spouse's Name \_\_\_\_\_  
LAST FIRST MIDDLE

Spouse's Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_  
 Spouse's Social Security \_\_\_\_\_ Spouse's Birth Date \_\_\_\_\_ Spouse's Cell \_\_\_\_\_

### INSURANCE INFORMATION

Policy Holder's Name \_\_\_\_\_ DOB: \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Policy Holder's Address (if different) \_\_\_\_\_  
STREET CITY STATE ZIP

Insurance Company: \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Do you have dual coverage?  Yes  No If Yes, please continue: \_\_\_\_\_

Policy Holder's Name \_\_\_\_\_ DOB: \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Employer: \_\_\_\_\_

### EMERGENCY CONTACT

Name \_\_\_\_\_

Phone: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Signature \_\_\_\_\_ Date: \_\_\_\_\_

I understand that where appropriate, credit bureau reports may be obtained

© Zuelke & Associates Form for distribution with permission from Zuelke & Associates by Zuelke & Associates

## PATIENT MEDICAL HISTORY

Physician's Name _____	Approximate date of last physical exam _____	
Has patient ever been under extended care of a physician?	<input type="radio"/> Yes <input type="radio"/> No      If yes, please explain _____	
<b>CHECK ANY OF THE FOLLOWING FOR WHICH THE PATIENT HAS BEEN TREATED</b>		
<input type="checkbox"/> Anemia	<input type="checkbox"/> Excessive Bleeding	<input type="checkbox"/> Pain in Jaw Joint
<input type="checkbox"/> Asthma	<input type="checkbox"/> Heart Problems	<input type="checkbox"/> Rheumatic Fever
<input type="checkbox"/> Cold Sores or Fever Blisters	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Anxiety
<input type="checkbox"/> Diabetes	<input type="checkbox"/> HIV Positive (AIDS)	<input type="checkbox"/> ADD/ADHD
<input type="checkbox"/> Depression	<input type="checkbox"/> Nervous Disorders	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Endocrine Problems	<input type="checkbox"/> Autism Spectrum	<input type="checkbox"/> Other
Does patient gag easily?	<input type="radio"/> Yes <input type="radio"/> No	Explain _____  At what age? _____  Please list what type of medication and why? _____
Does patient have special needs?	<input type="radio"/> Yes <input type="radio"/> No	
Does patient have frequent ear infections?	<input type="radio"/> Yes <input type="radio"/> No	
Have tonsils and adenoids been removed?	<input type="radio"/> Yes <input type="radio"/> No	
Women: Are you pregnant?	<input type="radio"/> Yes <input type="radio"/> No	
Are medications now being taken?	<input type="radio"/> Yes <input type="radio"/> No	
Does patient have any allergies:	<input type="radio"/> Yes <input type="radio"/> No	If yes, please list: _____
Foods, medications, environmental (ie.. hay fever)		

## PATIENT DENTAL HISTORY

Dentist Name: _____	Approximate date of last dental exam _____	
Have there ever been any injuries to the face, mouth, or teeth?	<input type="radio"/> Yes <input type="radio"/> No	
Has patient ever sucked their fingers or thumb?	<input type="radio"/> Yes <input type="radio"/> No	Until what age? _____
Does patient have any speech problems?	<input type="radio"/> Yes <input type="radio"/> No	_____
Is patient a mouth breather while asleep?	<input type="radio"/> Yes <input type="radio"/> No	_____
Is patient a mouth breather while awake?	<input type="radio"/> Yes <input type="radio"/> No	_____
Have you been informed of any extra or missing permanent teeth?	<input type="radio"/> Yes <input type="radio"/> No	_____
Has patient ever had a previous orthodontic exam?	<input type="radio"/> Yes <input type="radio"/> No	_____
Have any family members had orthodontic treatment?	<input type="radio"/> Yes <input type="radio"/> No	_____
Is there pain in the jaw joint?      If yes	<input type="radio"/> Right <input type="radio"/> Left	When did this begin _____
Is there any popping or cracking of the jaw joint?      If yes	<input type="radio"/> Right <input type="radio"/> Left	When did this begin _____
Does patient clench or grind?      If yes	<input type="radio"/> Night <input type="radio"/> Day	When did this begin _____
Does patient have headaches?	<input type="radio"/> Yes <input type="radio"/> No	
Frequency _____	Location _____	
What is the chief concern that brought you to our office? _____		